



Dear Patient,

Welcome to Integrative Well-being! We look forward to partnering in your wellness by improving or maintaining your health. Below is the description of our approach to helping you.

The key to functional medicine is treating each person as an individual and getting to the root cause of the health problems. That process generally entails a detailed conversation about your current state of health, health history, family history, diet, lifestyle habits and any physical exams that are indicated. After this complete medical history is obtained, we can discuss potential approaches and recommended laboratory workups. The first visit is primarily an information gathering and sharing session.

At this first visit, we may make some simple recommendations, but most advice will be deferred until after lab and physical exam results are in and there has been time to thoughtfully consider your case.

The next visit will be scheduled to allow enough time for lab test results to return to our office. Due to the comprehensive nature of some of these tests, results will need to be discussed at an office visit. This discussion will include what may be causing your health problems and what supplementation (vitamin, minerals, herbs), diets, and lifestyle changes may be needed, as well as any medication that may be appropriate for your care. If the results are not in our office a week before this appointment, the follow-up appointment will need to be rescheduled.

After these two visits, further follow up visits will be scheduled in approximately 4-16 weeks later to evaluate progress and make adjustments to your program. How often you need to have office visits will depend on why you are being treated and what treatment your program requires.

If you have any further questions after reading this letter, please call our office. We will be happy to assist you. Please be sure to complete all forms and return them to our office. At that time, your first appointment will be scheduled.

In Health,

Integrative Well-being Staff

## Integrative Well Being

The practice of Integrative Medicine requires the understanding of clients as a whole: Mind, body and spirit. Please take the time to fill out this intake form as completely as possible. This form will provide a foundation for your experience at this office, as it will help to stimulate areas that may need special attention during your visit.

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

**Referral Source:** Physician: Dr. \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_

**Goals:** Please list the reasons you came to Integrative Well Being.

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I firmly believe that our lifestyles affect our overall wellbeing. After completely reviewing your history and evaluating your health status, I will likely be able to develop a plan to improve your health. It is fairly predictable that this plan will involve a change in your current lifestyle. (afterall, none of us have a perfect lifestyle) Recognizing that it can be difficult sometimes to make changes in our lives, please rate how willing you will be to make changes to your current lifestyle (0 not likely at all-10 yes, definitely likely to make changes):

0      1      2      3      4      5      6      7      8      9      10

**Past Medical History:** Check all that apply and fill in any that is not listed at the end.

Allergies

Alzheimer's

Anemia

Anxiety

Arthritis

Asthma

Bleeding Disorder

Blood Clot (s)

Breast Disease

Diabetes

Diarrhea

Diverticulitis

Eczema

Emphysema

Endometriosis

Fibromyalgia

Gout

Heart Disease

Kidney Disease

Low Testosterone

Menopause

Migraines

Multiple Sclerosis

Osteoporosis

Panic Disorder

Prostate Enlargement

Reflux (GERD)

**Past Medical History continued:**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Broken Bone (s)            | <input type="checkbox"/> Hepatitis           | <input type="checkbox"/> Seizures                |
| <input type="checkbox"/> Cancer- Type: _____        | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stroke                  |
| <input type="checkbox"/> Chronic Fatigue            | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Urinary Tract Infection |
| <input type="checkbox"/> Chronic Pain: Where: _____ | <input type="checkbox"/> Hypothyroidism      | _____  |
| <input type="checkbox"/> Chronic Sinusitis          | <input type="checkbox"/> Impotence           | _____  |
| <input type="checkbox"/> Depression                 | <input type="checkbox"/> Irritable Bowels    | _____  |

**Past Surgical History:** List year performed next to surgery. Fill in those not listed at the end.

- |  |  |       |
|--|--|-------|
| <input type="checkbox"/> Appendix _____                                    | <input type="checkbox"/> Tubal Ligation _____    | _____ |
| <input type="checkbox"/> Gall Bladder _____                                | <input type="checkbox"/> Cardiac Bypass _____    | _____ |
| <input type="checkbox"/> Tonsils _____                                     | <input type="checkbox"/> Catheterization _____   | _____ |
| <input type="checkbox"/> Sinus Surgery _____                               | <input type="checkbox"/> Spinal Fusion _____     | _____ |
| <input type="checkbox"/> Tubes in Ears _____                               | <input type="checkbox"/> Joint Replacement _____ | _____ |
| <input type="checkbox"/> Hysterectomy _____                                | Which Joint: _____                               | _____ |
| Check One: <input type="checkbox"/> Total <input type="checkbox"/> Partial |  |       |

**Review of Current Symptoms:** Please check any symptoms or concerns you have in the last several months.

**Constitutional**

- Good general health
- Recent weight change
- Headaches
- Fever

**Ear/Nose/Throat**

- Hearing loss or ringing
- Earaches or drainage
- Sinus problems
- Nosebleeds
- Bad breath or bad taste
- Sore throat or voice change
- Swollen glands in neck

**Eyes**

- Eye disease or injury
- Wear glasses/contacts
- Glaucoma
- Double/blurred vision

**Cardiovascular**

- Chest Pain or pressure
- Palpitations
- Shortness of breath lying flat
- Swelling of extremities

**Respiratory**

- Chronic or frequent cough
- Shortness of breath
- Asthma or wheezing

**Gastrointestinal**

- Loss of appetite
- Nausea or vomiting
- Diarrhea
- Painful bowel movements
- Constipation
- Rectal Bleeding
- Abdominal pain

**Hematology**

- Bleeding or bruising
- Anemia
- Past transfusion

**Genitourinary**

- Frequent urination
- Painful urination
- Blood in urine
- Change in force of urine
- Incontinence
- Kidney stones
- Male-testicle pain
- Female-irregular menses

**Neurological**

- Frequent headaches
- Light-headed/dizzy
- Convulsions
- Numbness/tingling
- Tremors
- Head Injury

**Musculoskeletal**

- Joint pain
- Joint stiffness/swelling
- Weak muscles or joints
- Muscle pain or cramps
- Back Pain
- Difficulty in walking

**Skin/Breast**

- Cold hands or feet
- Hives
- Rash or itching
- Hair loss
- Varicose veins
- Breast pain
- Breast lump

**Psychiatric**

- Memory loss/confusion
- Nervousness/Anxiety
- Depression/Mania
- Addictive behavior

**Endocrine**

- Excessive thirst/urination
- Sugar cravings/Salt cravings
- Hot/cold intolerance
- Poor sex drive
- Dry skin

**Review of Current Symptoms continued:**

**Energy**

- Forgetful
- Poor Concentration
- Fatigue - Worse time of the day: \_\_\_\_\_

**Sleep**

- Problems falling asleep
- Problems staying asleep
- Snore
- Restless legs
- Night sweats

**Family Medical History:** To the best of your knowledge, have any blood relatives been diagnosed with the following (Please state the family member (s) in the space provided):

- |  |  |
|--|--|
| <input type="checkbox"/> Alcoholism _____        | <input type="checkbox"/> Depression _____          |
| <input type="checkbox"/> Allergies _____         | <input type="checkbox"/> Diabetes _____            |
| <input type="checkbox"/> Alzheimer's _____       | <input type="checkbox"/> Epilepsy _____            |
| <input type="checkbox"/> Anemia _____            | <input type="checkbox"/> Heart Disease _____       |
| <input type="checkbox"/> Asthma _____            | <input type="checkbox"/> High Blood Pressure _____ |
| <input type="checkbox"/> Birth Defect _____      | <input type="checkbox"/> High Cholesterol _____    |
| <input type="checkbox"/> Bleeding Disorder _____ | <input type="checkbox"/> Kidney Disease _____      |
| <input type="checkbox"/> Cancer:                 | <input type="checkbox"/> Stroke _____              |
| Member/Type: _____                               | <input type="checkbox"/> Other _____               |
| Member/Type: _____                               | <input type="checkbox"/> Other _____               |
| Member/Type: _____                               | <input type="checkbox"/> Other _____               |

**Allergies:**

Are you aware of any drug allergies?  Yes  No

If Yes, please list the drugs and the reaction you had: \_\_\_\_\_

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Environmental allergies?

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Food allergies?

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**Stress:** Stress and the management of stress is very important to your overall health.

Describe the symptoms that you feel when you are under stress:

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Describe activities or techniques you use to relieve stress:

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**Spiritual Life:** Having an active spiritual or religious life is an important part of your overall health. Describe your current spiritual/religious practice (Please provide details as to how often and what you do. For example, do you attend church or other ceremony? Any small group study?):

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**Previous Complimentary Experiences:**

- |   |  |                                      |   |
|---|--|--------------------------------------|---|
| <input type="checkbox"/> Acupuncture    | <input type="checkbox"/> Healing Touch | <input type="checkbox"/> Massage     | <input type="checkbox"/> Reiki                    |
| <input type="checkbox"/> Biofeedback    | <input type="checkbox"/> Homeopathy    | <input type="checkbox"/> Meditation  | <input type="checkbox"/> Psychological Counseling |
| <input type="checkbox"/> Chiropractic   | <input type="checkbox"/> Hypnotherapy  | <input type="checkbox"/> Naturopathy | <input type="checkbox"/> Yoga                     |
| <input type="checkbox"/> Guided imagery | <input type="checkbox"/> Iridology     | <input type="checkbox"/> Reflexology | <input type="checkbox"/> Other (please state)     |

**Additional Dietary Information:** Please provide honest answers to these questions based on a typical day.

- |                               |                              |                                 |
|-------------------------------|------------------------------|---------------------------------|
| Cups of regular coffee: _____ | Regular Soda: _____          | Flavored water or Propel: _____ |
| Cups of Decaf Coffee: _____   | Diet Soda: _____             | Meals per day: _____            |
| Cups of regular tea: _____    | Crystal Light/similar: _____ | Meals made at home: _____       |



Henry Community Health
1007 N. 16th St., Suite 220, New Castle, IN 47362
Authorization to Disclose Protected Health Information
From another Health Facility

Date \_\_\_\_\_

I hereby authorize: \_\_\_\_\_ (P) \_\_\_\_\_

Address: \_\_\_\_\_ (F) \_\_\_\_\_
to release the following information from the health records of:

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ Telephone \_\_\_\_\_

Covering the period(s) of services from:

Dates of service:

\_\_\_\_\_

Information to be released:

- \_\_\_ History and Physical \_\_\_ Discharge Summary \_\_\_ Office Notes
\_\_\_ Operative Report \_\_\_ Laboratory Report \_\_\_ Radiology Report
\_\_\_ Radiology Film \_\_\_ Other \_\_\_\_\_

Purpose of disclosure \_\_\_\_\_

Unless otherwise indicated, this authorization extends to psychiatric, alcohol and/or drug abuse, and HIV information, if any, as may be contained in the records.

Information is to be released to:
New Castle Family & Internal Medicine
2200 Forest Ridge Parkway, Suite 310
New Castle, IN 47362
(P)765-599-3400 (F)765-599-3426

I understand this authorization can be revoked at any time except to the extent that disclosures made in good faith have already occurred in reliance on this authorization. To revoke this authorization please submit request in writing to the Henry County Memorial Hospital medical records director. Include in the request your name, address, date of birth and whom the information was to be released to.

The facility, its employees and officers and attending physician are released from legal responsibility or liability for the release of the above information to the extent indicated and authorized herein. Once we have disclosed the information according to this authorization the information is subject to re disclosure by the recipient.

We will not condition treatment on the completion of the authorization. This consent expires 60 days from the date initiated.

Signed \_\_\_\_\_ Date \_\_\_\_\_
(Patient or representative)

\_\_\_\_\_
(Relationship to patient)

Witness \_\_\_\_\_ Date \_\_\_\_\_

Hospital Personnel fulfilling request \_\_\_\_\_ Date \_\_\_\_\_
ROI authorization from another facility Rev. Feb 1996 Reviewed 2/96 Revised 3/00, 3/03